

**THIS OFFERING IS OPEN TO INSTITUTIONAL INVESTORS ONLY
as defined by FINRA Rule 4512**

Ohanae Securities LLC, Member FINRA/SIPC

<https://brokercheck.finra.org/firm/summary/304656>

Ohanae Securities LLC is a wholly owned subsidiary of Ohanae Inc.

Ohanae Securities LLC collects a fee from its parent company, Ohanae Inc. for any funds invested through this private placement.

This communication highlights some, but not all, of the issues, concerns and risks associated with a prospective investment in Ohanae, Inc. ("Ohanae" or "the Company"). By virtue of your receipt of this document, you acknowledge that you have had an opportunity to review all of the information presented to you by Ohanae, Inc. or its agents, and ask any related questions concerning your prospective investment in the Company. You should not depend solely on representations made by the Company and/or its agents and should seek the counsel of independent third-party professionals, including your financial and legal counsel.

This investment is considered to be highly speculative and illiquid, and constitutes a considerable amount of risk. By virtue of your receipt of this document, you acknowledge that you have the financial wherewithal, experience, and sophistication to enter into this particular type of investment and that loss of the full principal amount would not materially affect your lifestyle. If you do not have said financial wherewithal, experience, and sophistication, then you will seek independent advice from another financial professional unaffiliated with the Company or Ohanae Securities LLC. ("Ohanae Securities"). Furthermore, it is the strong opinion of Ohanae Securities that under no circumstances should an investor consider participation in this investment in an amount that would exceed 5% of your total investment portfolio.

Ohanae Securities, a duly licensed Broker-Dealer (CRD 304656) and member of both (1) the Financial Industry Regulatory Authority (FINRA) and (2) the Securities Investors Protection Corp. (SIPC), is paid a fee by Ohanae, Inc. to (1) introduce investors and other services to which it is contractually associated with; and (2) administer this prearranged investment agreed to between you and Ohanae, Inc. ***This activity on the part of Ohanae Securities does not constitute a validation, endorsement or recommendation of any type whatsoever, of your proposed investment in Ohanae, Inc.***

In connection with the proposed transaction discussed herein, Ohanae Securities LLC Inc. does **not** act as underwriter, only as marketing agent or placement agent for Ohanae, Inc. Because Ohanae Securities' s role is solely as introducing broker services offered by another financial institution, Ohanae Securities has performed minimal research or due diligence regarding this offering and should not be relied upon to offer any opinion pertaining to the investment merit of this transaction.

This offering is NOT insured by SIPC or FDIC. Fees and/or payments to Ohanae Securities and other participants are available upon request. Please review the Offering Memorandum for additional information.

Find out more about Ohanae Securities LLC Inc. and representatives at <https://brokercheck.finra.org>. Additional information please call (646) 432-0706.